



Announcement Summary

Entity name

LEAF RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 20, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LER	ORDINARY FULLY PAID	55,925,935	20/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Jul-2022 17:39

Announcement Title

New - Proposed issue of securities -
LER

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

OPTION EXPIRING 31-AUG-2023 EX \$0.045: 27,962,973



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LER : ORDINARY FULLY PAID

Issue date

20/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

55,925,935

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are being issued on conversion of convertible notes previously issued in May 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	984,082,833

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765	283,334
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAT : ORDINARY FULLY PAID RESTRICTED	652,372,712
LERAU : OPTION EXPIRING VARIOUS DATES RESTRICTED	24,750,000
LERAV : PERFORMANCE RIGHTS RESTRICTED	33,000,000
LERAAE : PERFORMANCE RIGHTS	2,000,000