



## Announcement Summary

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**Entity name**

RESOLUTION MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 21, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| RMLO               | OPTION EXPIRING 31-JUL-2025 | 13,284,374                         | 21/07/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOLUTION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99617789732

### 1.3 ASX issuer code

RML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/7/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

25-May-2022 09:16

**Announcement Title**New - Proposed issue of securities -  
RML**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

These options represent the fee payable on the pro-rata issue shortfall and there may be further fees payable on the placement of further shortfall options.



### Placement Details

## RMLO : OPTION EXPIRING 31-JUL-2025

21/7/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

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**Number of +securities to be quoted**

13,284,374

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

\$0.002 per option representing a 6% fee on shortfall funds raised.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.002000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| RML : ORDINARY FULLY PAID                 | 832,385,080                                 |
| RMLO : OPTION EXPIRING 31-JUL-2025        | 420,828,437                                 |
| RMLOB : OPTION EXPIRING 30-SEP-2023       | 74,634,643                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>             | <b>Total number of +securities on issue</b> |
|-------------------------------------------------------|---------------------------------------------|
| RMLAK : OPTION EXPIRING 15-DEC-2023 EX \$0.03         | 79,484,111                                  |
| RMLAH : PERFORMANCE RIGHTS                            | 38,340,000                                  |
| RMLAE : PERFORMANCE SHARES CLASS A                    | 9,600,000                                   |
| RMLAF : PERFORMANCE SHARES CLASS B                    | 3,575,000                                   |
| RMLAI : OPTION EXPIRING 30-NOV-2022 EX VARIOUS PRICES | 13,400,000                                  |