

21 July 2022

ASX ANNOUNCEMENT

Q4 FY22 Business Update – clarification to Background on Proposed Scheme of Arrangement with RealWise

Kyckr Limited refers to the Q4 FY22 Business Update and Appendix 4C released on the ASX on 20 July 2022.

Page 7 of the Business Update provided background about the circumstances leading to Kyckr's entry into the Scheme Implementation Deed with RealWise KYK AV Pty Ltd (**RealWise**). That background information is accurate. However, for clarification purposes, consistent with RealWise's matching rights under the Scheme Implementation Deed (as disclosed to the market on 6 July 2022), the statement on that page that RealWise's 8.0 cents per share offer was best and final is subject to the absence of a competing proposal.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Glenn Day', with a stylized flourish at the end.

Glenn Day
Company Secretary

Authorised for release by the Board of Kyckr Limited.