

Our Ref.: CMF_439864.0004-1-3-a3

21 July 2022

ASX ANNOUNCEMENT

We refer to the appointment of John Park, Ben Campbell, and Kelly-Anne Trenfield of FTI Consulting (“the Voluntary Administrators”) on 29 June 2022 as Joint and Several Voluntary Administrators of Collection House Limited (Administrators Appointed) (ASX:CLH).

Extension of convening period

The Voluntary Administrators are required to hold two (2) meetings of creditors:

- The first meeting, which was held on 11 July 2022; and
- The second meeting, at which creditors vote on the future of CLH,
 - This meeting is required to be convened within 20 business days after appointment (“the Convening Period”), and the meeting held within 5 business days after the end of the convening period (“the Second Meeting of Creditors”).

Prior to the Second Meeting of Creditors, the Voluntary Administrators are also required to prepare their Second Report to Creditors.

As announced on 8 July 2022, the Voluntary Administrators commenced a process for the sale and/or recapitalisation of CLH. (“Proposed Transaction”). Due to the high volume of interest in the Proposed Transaction, on 18 July 2022, the Administrators applied for an extension of the Convening Period by up to one (1) month to allow sufficient time for interested parties to properly conduct their due diligence, submit their offers and/or proposals, and for negotiations to be substantially progressed.

The application was heard on 19 July 2022 and Orders were made to extend the Convening Period to **26 August 2022**.

Contact Details

For further information, enquiries can be directed as follows:

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