

ASX Announcement (UWL)

Federal Court Approves Scheme of Arrangement

21 July 2022: Uniti Group Limited (**Uniti** or **Company**) (ASX:UWL) is pleased to announce that the Federal Court has today made orders approving the scheme of arrangement under which MBC BidCo Pty Ltd (**MBC**), an entity wholly owned by a consortium comprising The Morrison & Co Infrastructure Partnership, Commonwealth Superannuation Corporation and BIF IV One Holdings LP (a special purpose limited partnership managed by Brookfield), will acquire 100% of the issued shares in Uniti (**Scheme**).

Lodgment of Federal Court Orders and Suspension of Trading

It is expected that an office copy of the Federal Court orders will be lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to section 411(10) of the *Corporations Act 2001* (Cth) today (Thursday, 21 July 2022), at which time the Scheme will become legally effective. At the same time, Uniti will also request that quotation of Uniti Shares on the ASX be suspended from close of trading today (Thursday, 21 July 2022).

Any changes to the above timing will be announced by Uniti on the ASX.

Indicative Timetable

The key dates for implementation are set out below:

Event	Expected date
Permitted Dividend Record Date All Uniti Shareholders who hold Uniti Shares on the Permitted Dividend Record Date will be entitled to receive the Permitted Dividend.	Monday 25 July 2022 at 7.00pm AEST (Sydney, Melbourne)
Scheme Record Date Time and date for determining entitlements to Scheme Consideration.	Thursday, 28 July 2022 at 7.00pm AEST (Sydney, Melbourne)
Implementation Date The date on which the Scheme will be implemented and the Scheme Consideration will be paid. This is also the date on which the Permitted Dividend will be paid.	Thursday, 4 August 2022

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 7 June 2022.

This announcement is authorised for release by the Uniti Board.

Further Information

If you have any questions in relation to the Scheme, please contact the Uniti Shareholder Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), Monday to Friday (excluding public or bank holidays in Adelaide or Sydney, Australia) between 9.00am and 5.00pm AEST (Sydney, Melbourne).

For further information, contact as below:

Investors

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