

ASX RELEASE 22 JULY 2022

INVITATION TO SHAREHOLDER WEBINAR PRESENTATION BY MANAGING DIRECTOR

Leaf Resources Limited (ASX: LER) ("**Leaf**" or "**Company**"), Australia's leading natural and renewable pine chemicals company, is pleased to provide an invitation to an online investor briefing to be conducted by Managing Director, Ray Mountfort, following the successful capital raising and the relisting of its securities on ASX.

Mr Mountfort will discuss:

- ASX relisting and successful capital raising;
- Operational status of the Company;
- Status of the upgraded plant; and
- Opportunities and strategy for growth.

Webinar Invitation

When: Tuesday 26 July, 2022

Time: 2.00pm AEST

Register to join here: https://us02web.zoom.us/webinar/register/WN_g17eq7MrSlu_0nu6v9QeRw

A recording will be available on the Company's website https://leafresources.com.au/ shortly after the conclusion of the live session.

For more information please contact:

Managing Director Investor Relations
Ray Mountfort Peter Taylor

Investors@leafresources.com.au Peter@nwrcommunications.com.au

ABOUT LEAF RESOURCES

Leaf is positioning itself to become a leading global supplier of natural and renewable pine chemicals. It has developed a proprietary process to naturally extract pine chemicals by employing the trees own solvent chemicals to extract rosin and terpenes. These products are commonly used in industrial manufacturing and are a key input to everyday end products. These products include adhesives, gum, inks, paint, car tyres and perfume.

Leaf is currently reinstating and upgrading its first plant and is expected to be in production in early 2023.

AUTHORISATION STATEMENT

This update has been authorised to be given to ASX by the Board of Leaf Resources Limited

