



Announcement Summary

Entity name

MAGNIS ENERGY TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Monday July 25, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNS	ORDINARY FULLY PAID	3,846,154	25/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGNIS ENERGY TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

26115111763

1.3 ASX issuer code

MNS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/7/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2021 12:34	New - Proposed issue of securities - MNS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shares to be issued to SBC Global Investment Fund under the terms of the Convertible Note Funding Facility announced to the ASX on 3 August 2021 and approved by shareholders at the 2021 AGM. After this issue, an amount of \$750,000 remains outstanding in respect of the Convertible Note Funding Facility with SBC Global Investment Fund



Placement Details

MNS : ORDINARY FULLY PAID

25/7/2022

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		100.00 %



Issue details

Number of +securities to be quoted

3,846,154

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.26000000

Any other information the entity wishes to provide about the +securities to be quoted

Reduction in the outstanding Convertible Note amount

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNS : ORDINARY FULLY PAID	970,331,483

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNSAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,125,000
MNSAL : PERFORMANCE SHARES	4,000,000
MNSAN : OPTION EXPIRING 25-MAY-2023 EX \$0.50	77,869,167
MNSAO : OPTION EXPIRING 25-NOV-2024 EX \$0.70	6,000,000
MNSAP : OPTION EXPIRING 25-NOV-2024 EX \$0.50	10,000,000
MNSAQ : OPTION EXPIRING 25-NOV-2024 EX \$0.40	20,000,000