



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

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CLOSE OF SHARE PURCHASE PLAN

Canberra, 25 July 2022

Electro Optics Systems Holdings Limited ACN 092 708 364 (ASX: EOS) (EOS or the Company) advises that its Share Purchase Plan (SPP) that was announced on 5 July 2022 closed on Tuesday, 19 July 2022 at 5.00pm

The EOS SPP offer was sent to 18,024 eligible shareholders and valid applications totalling \$202,500 were received from 35 shareholders with an average application value of \$5,786. Directors holding EOS shares, as previously advised, participated in the SPP.

SPP shares are being issued at a price of \$1.20 per share, which is identical to the price paid by institutional and sophisticated investors for shares issued under the institutional placement which raised \$15 million and was completed on 29 June 2022.

The Company expects that the 168,737 new shares issued under the SPP will be issued on Tuesday, 26 July 2022 and dispatched to shareholders on Wednesday, 27 July 2022.

The shares issued under the SPP are expected to commence trading on the ASX on Tuesday, 26 July 2022.

The Board of EOS wishes to thank those shareholders who participated in the SPP.

This announcement has been authorised for release by Morgan Bryant, Company Secretary.

Further information:

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ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in two divisions: Defence Systems and Space Systems

- Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products are next-generation remote weapon systems, vehicle turrets, counter-UAS and C4 systems.
- Space Systems includes all EOS space and communications businesses, and operates as three entities – SpaceLink, EM Solutions and Space Technologies. SpaceLink is developing a constellation of Medium Earth Orbit satellites to create the communications superhighway for the space economy. EM Solutions provides global satellite communications services and systems. Space Technologies specialises in applying EOS-developed optical sensors to detect, track, classify and characterise objects in space and remains integral to research and development across the group.

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.