

Market Announcement

27 July 2022

Sezzle Inc. (ASX: SZL) - Trading Halt

Description

The securities of Sezzle Inc. ('SZL') will be placed in trading halt at the request of SZL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 29 July 2022 or when the announcement is released to the market.

Issued by

Renee Hutchens

Adviser, Listings Compliance (Sydney)



27 July 2022

Ms Renee Hutchens
Adviser, Listings Compliance
Sydney

Request for Trading Halt

Sezzle Inc. (ASX:**SZL**) (**Sezzle** or **Company**) // seeks, in accordance with ASX Listing Rule 17.1 and at the request of the ASX, a trading halt in its securities from the ASX effective immediately to enable the Company to respond to a Price and Volume Query letter from the ASX (**ASX Letter**).

The trading halt will last until the earlier of an announcement by the Company in response to the ASX's Letter or the commencement of trading on Friday 29 July, 2022.

The Company is not aware of any reason as to why the trading halt should not be granted or any further information required to be disclosed to the market regarding the trading halt.

This announcement was authorised by Justin Clyne, Company Secretary.

Contact Information

For more information about this announcement:

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About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit <u>sezzle.com.</u>

Sezzle's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future, unless the re-sale of the CDIs is registered under the Securities Act or another exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.