

### **Announcement Summary**

# **Entity name**

**NEURIZER LTD** 

### Date of this announcement

Wednesday July 27, 2022

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	4,845,000	27/07/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

## 1.1 Name of entity

**NEURIZER LTD** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ACN

107531822

### 1.3 ASX issuer code

NRZ

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

27/7/2022



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted options

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

27/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

NRZ's Employee Share Option and Performance Rights Plan

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431168-2A1328518?access token=8 3ff96335c2d45a094df02a206a39ff4

#### Options Details

+Security currency

**Exercise price** 

Expiry date

AUD - Australian Dollar

AUD 0.00000000

25/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

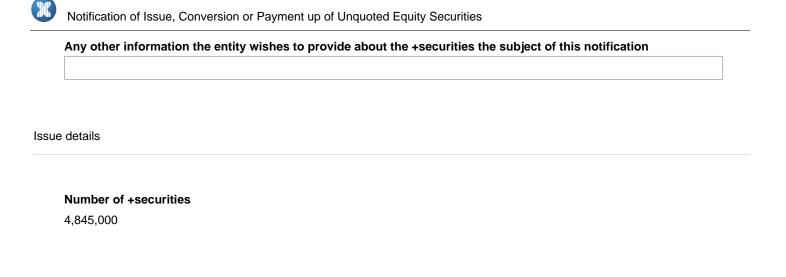
Other

Description

NRZ Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02431168-2A1328518?access\_token=8 3ff96335c2d45a094df02a206a39ff4







### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	1,051,966,174
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAP : OPTION EXPIRING 01-MAY-2025 EX \$0.20	1,500,000
NRZAQ : OPTION EXPIRING 01-MAY-2025 EX \$0.22	1,500,000
NRZAR : OPTION EXPIRING 01-MAY-2025 EX \$0.24	1,500,000
NRZAS : OPTION EXPIRING 01-MAY-2025 EX \$0.26	1,500,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	175,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,520,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,516,666
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	1,463,980



New class - code to be confirmed : Unlisted options

4,845,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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