



Pure Hydrogen

28 July 2022

Shareholder

Capital reorganisation

Dear Shareholder

The Company is cancelling and unwinding its historic CDIs so it can simplify its capital structure. Further to the company's ASX Announcement of 15 July 2022 concerning the above matter, please find enclosed your new holding statement.

The company also provides the following information:

1. The record date for cancellation of CDI's was 25 July 2022.
2. In connection with the cancellation of CDIs, and in accordance with the requirements of the ASX Settlement Operating Rules Procedure 13.5A.1, you are notified that:
 - (a) approval of CDIs in respect of shares in Pure Hydrogen Corporation Limited has been revoked by ASX Settlement Pty Ltd;
 - (b) CHESS Depositary Nominees Pty Ltd has, by resolution of its board of directors, revoked the trust under which it holds the underlying Pure Hydrogen Corporation Limited shares; and
 - (c) the effective date of the revocation of trust referred to in (b) above is 27 July 2022.

Yours sincerely

Ron Hollands
Company Secretary