



Noumi Limited
80 Box Road
Taren Point NSW 2229
Australia
ABN 41 002 814 235

28 July 2022

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Australian Fresh Milk Holdings update

As previously advised to the market, Noumi Limited (**ASX: NOU, the Company**) obtained a binding underwriting offer from Leppington Pastoral Investments Pty Ltd (a related party of the Company as it is related to the Company's major shareholder, Arrovest Pty Ltd) (**Leppington**) to acquire Noumi Operations Pty Ltd's shares in Australian Fresh Milk Holdings Pty Ltd (**AFMH**) for not less than A\$25 million subject to approval of the Company's shareholders (**Underwriting Offer**).

The Underwriting Offer has today been extended from 1 August 2022 to 31 October 2022 to allow sufficient time for the Company's EGM process and the AFMH sale process to be completed.

The terms and conditions of the Underwriting Offer are otherwise unchanged.

Investor inquiries:

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This announcement was authorised for release by the Chair

About Noumi Limited

Noumi (ASX: NOU) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. The Company operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of shelf-stable dairy and plant-based milks, Australia's Own, So Natural, Crankt, Vital Strength and PUREnFERRIN lactoferrin. <https://noumi.com.au/>