



1 August 2022

## CLEANSING STATEMENT

Dreadnought Resources Limited (“**Dreadnought**” or “**the Company**”) has today issued 2,350,000 fully paid ordinary shares (**Shares**) to Arrow Minerals Limited (ASX: AMD) (“**AMD**”) as part of the consideration for the acquisition of 100% of seven tenements covering ~100 strike kilometres over the Evanston and Yerilgee greenstone belts located adjacent to the Illaara greenstone belt, in the Central Yilgarn Region of Western Australia.

The shares are subject to voluntary escrow until 5pm WST on 31 January 2023.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The release of the associated Appendix 2A for the issue will follow this cleansing notice.

**Capital Structure** (including Arrow share issue, placement shares announced 1 August 2022 and placement shares to directors, subject to shareholder approval)

Quoted Securities	
Fully Paid Ordinary Shares	3,046,866,885
Unquoted Securities	
Options @ \$0.006 expiring 25/05/2023	20,000,000
Options @ \$0.01 expiring 1/10/2023	2,750,000
Options @ \$0.02 expiring 31/10/2023	750,000
Options @ \$0.005 expiring 09/04/2024	30,000,000
Options @ \$0.005 expiring 30/06/2024	3,500,000
Options @ \$0.04 expiring 02/07/2024	16,500,000
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000

~Ends~

For further information please contact:

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*This announcement is authorised for release to the ASX by the Board of Dreadnought.*