

Armour Energy (ASX:AJQ)

ASX Announcement

1 August 2022

Share Issue – Section 708A Notice

Notice is hereby given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) in relation to the issue of 172,500,000 fully paid ordinary shares and 24,166,666 options (AJQOA – expiring 29 Feb 2024) by the Company today without disclosure under Part 6D.2 of the *Corporations Act*.

The issue of these securities is part of the transaction previously announced to the market in an Appendix 3B which was issued on 21 April 2022 and which were approved by shareholders at the general meeting held on 4 April 2022.

As at the date of this notice, the Company has complied with:

- (a) the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and section 674 of the *Corporations Act*; and
- (b) it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.

This Announcement Has Been Authorised for Release by Geoff Walker, Joint Company Secretary

For further information contact:

Nicholas Mather – Executive Chairman
07-3303 0680

Executives

Michael Laurent – Chief Operating Officer
Geoff Walker – Chief Financial Officer / Company Secretary

Directors

Nicholas Mather – Executive Chairman
Stephen Bizzell - Non-Executive Director
Eytan Ulriel – Non-Executive Director

Armour Energy

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