

ASX ANNOUNCEMENT (ASX: LBY)

3 August 2022

Date of Annual Shareholder Meeting

In accordance with the ASX Listing Rules, Laybuy Group Holdings Limited (ASX: LBY) confirms that the Company's 2022 Annual Shareholder Meeting will be held on Friday 30 September 2022.

The meeting will be convened as a virtual meeting. Further details will be advised in the Notice of Meeting that will be sent to shareholders and released to ASX in due course.

For the purposes of ASX Listing Rule 3.13.1, Laybuy confirms that the closing date for receipt of nominations from persons wishing to be considered for election as a director at the Annual Shareholder Meeting is Friday 12 August 2022.

Laybuy's Annual Report will be released by the end of August together with the Appendix 4G and Corporate Governance Statement.

ENDS

For more information, please contact:

Jonathan Swain, Company Secretary

Email: investors@laybuy.com

This announcement was approved for release by Gary Rohloff, Managing Director of Laybuy Group Holdings Limited.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 14,000 retail merchants. Laybuy is available in New Zealand, Australia and the UK. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com.

