



ASX Release

4 August 2022

Raiz Invest Limited (RZI): July 2022 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Funds under Management (**FUM**) update for the month to 31 July 2022¹.

Commentary

Raiz Invest Managing Director/Joint Group CEO George Lucas says: “July gave Raiz a very positive start to the 2022-23 financial year.

“The pick-up in market sentiment after the heavy selling in the April-June quarter due to inflationary fears and disruptive macroeconomic events saw FUM rise sharply by 5.8% to \$1.01 billion – back above the \$1 billion benchmark first achieved late last year.

“Active Customer numbers also increased in Australia, Malaysia, and Indonesia, with the latter recording the biggest increase at 2.6% to 259,944.

“Although the Indonesian and Malaysian FUM numbers only comprise a small percentage of total FUM, we are pleased to present these numbers for the first time, confident they will steadily grow.”

Global Active Customers

	31 July 2022	30 June 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	2,974,228	2,918,826	+1.9%	+6.8%	+56.4%
Investment Accounts	1,508,258	1,481,238	+1.8%	+6.7%	+63.7%
Active Customers	660,624	652,702	+1.2%	+3.1%	+36.2%
Global FUM \$Am²	\$1,009.66	\$954.39	+5.8%	-2.2%	+10.5%

¹ Numbers are unaudited

² Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



Australia - Active Customers and Funds Under Management (FUM)

AUD	31 July 2022	30 June 2022	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	1,254,786	1,246,096	+0.7%	+2.5%	+12.6%
Investment Accounts	598,376	595,503	+0.5%	+2.0%	+12.3%
Active Customers	290,828	289,500	+0.5%	-0.5%	+3.0%
Retail	\$803.04m	\$754.22m	+6.5%	-2.8%	+10.9%
Superannuation	\$192.63m	\$186.09m	+3.5%	+0.0%	+6.4%
Total FUM \$Am	\$995.67m	\$940.31m	+5.9%	-2.3%	+10.0%
Average Account \$A	\$3,423.56	\$3,248.04	+5.4%	-1.7%	+6.9%

Indonesia - Active Customers and Funds Under Management (FUM)

	31 July 2022	30 June 2022	1 Month % change	3 Month % change	12 Month % change
Indonesia					
Customer Sign Ups	1,142,163	1,109,962	+2.9%	+11.6%	+145.7%
Investment Accounts	643,401	625,161	+2.9%	+11.1%	+129.8%
Active Customers	259,944	253,420	+2.6%	+8.1%	+100.6%
Total FUM \$Am	\$0.91m	\$0.94m	-2.4%	+3.8%	+169.9%
Average Account \$A	\$3.52	\$3.70	-4.8%	-4.0%	+34.5%

Malaysia - Active Customers and Funds Under Management (FUM)

	31 July 2022	30 June 2022	1 Month % change	3 Month % change	12 Month % change
Malaysia					
Customer Sign Ups	577,279	562,768	+2.6%	+7.9%	+79.0%
Investment Accounts	266,481	260,574	+2.3%	+7.8%	+146.4%
Active Customers	109,582	109,782	+0.1%	+1.6%	+50.5%
Total FUM \$Am	\$13.08m	\$13.14m	-0.5%	-0.4%	+50.8%
Average Account A\$	\$119.06	\$119.71	-0.5%	-2.0%	+0.2%

- ENDS -



Market Announcement authorised by:

The Board of Directors

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About Raiz Invest Limited

Raiz Invest Limited (ASX:RZI) is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia. With Raiz, users are able to automatically invest the virtual 'spare change' from their daily purchases into diversified portfolios. In Australia, this can be done to boost savings both inside and outside of superannuation.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting <https://raizinvest.com.au/investors/>

Since launching in 2016 Raiz has achieved solid growth, amassing more than 2.9 million downloads, over 2,974,000 signups, and over 660,000 active monthly customers with over A\$1 billion Funds under Management as at 31 July 2022.

Raiz continues to enhance its platform, adding 19 new products and features since its inception. In addition, Raiz is ramping up its growth and literacy strategy across Asia-Pacific, with offices in Malaysia and Indonesia with plans to expand into Thailand and Vietnam.

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