

Announcement Summary

Entity name

RED METAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 04, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RDMAF	OPTION EXPIRING 07-MAY-2023 EX 11C	600,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
RDMAH	OPTION EXPIRING 22-NOV-2023 EX \$0.14	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
RDMAD	OPTION EXPIRING 26 MAY 2022 EX 12C	3,675,000	Expiry of option or other convertible security without exercise or conversion	26/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RED METAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

103367684

1.3 ASX issuer code

RDM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RDMAD: OPTION EXPIRING 26 MAY 2022 EX 12C

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,675,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

26/5/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RDMAF: OPTION EXPIRING 07-MAY-2023 EX 11C

Unquoted +equity securities that have ceased

Number of securities that have ceased

600,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

31/3/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RDMAH: OPTION EXPIRING 22-NOV-2023 EX \$0.14

Unquoted +equity securities that have ceased

Number of securities that have ceased

300,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation? ☑ No 31/3/2022

Any other information the	ne entity wishes to notify	to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

RDM: ORDINARY FULLY PAID 245,591,743

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDMAE : OPTION EXPIRING 28-NOV-2022 EX 15C	3,375,000
RDMAF : OPTION EXPIRING 07-MAY-2023 EX 11C	0
RDMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.13	8,250,000
RDMAH : OPTION EXPIRING 22-NOV-2023 EX \$0.14	3,025,000
RDMAD : OPTION EXPIRING 26 MAY 2022 EX 12C	0
RDMAAA : OPTION EXPIRING 28-JUL-2025 EX \$0.11	2,475,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.