



Announcement Summary

Entity name

MACQUARIE GROUP LIMITED

Date of this announcement

Friday August 05, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|-------------------------|--|------------|
| MQGAO | PERFORMANCE SHARE UNITS | 155,422 | 02/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACQUARIE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MQGAO : PERFORMANCE SHARE UNITS

Date the +securities the subject of this notification were issued

2/8/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------------|---------------------------|-----------------------|
| Shemara Wikramanayake | Shemara Wikramanayake | 22,363 |
| Nicholas O'Kane | Nicholas O'Kane | 15,654 |
| Greg Ward | Greg Ward | 15,654 |
| Nicole Sorbara | Nicole Sorbara | 15,654 |
| Michael Silverton | Michael Silverton | 15,654 |
| Alexander Harvey | Alexander Harvey | 15,654 |
| Stuart Green | Stuart Green | 15,654 |
| Andrew Cassidy | Andrew Cassidy | 15,654 |
| Benjamin Way | Benjamin Way | 15,654 |
| Evie Bruce | Evie Bruce | 7,827 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Macquarie Employee Retained Equity Plan (MEREP) can be found in the Remuneration Report within the Macquarie Group Limited 2022 Annual Report: <https://www.macquarie.com/assets/macq/investor/report/s/2022/macquarie-group-fy22-annual-report.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Re Q5.1, the 22,363 PSUs granted to Shemara Wikramanayake were granted under Exception 14 of Listing Rule 7.2, with the issue approved by shareholders at Macquarie's 2022 AGM.

Issue details

Number of +securities

155,422

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| MQGPD : CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26 | 9,054,910 |
| MQG : ORDINARY FULLY PAID | 386,476,754 |
| MQGPF : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-09-29 | 7,500,000 |
| MQGPC : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24 | 10,000,000 |
| MQGPE : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27 | 7,254,400 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MQGAO : PERFORMANCE SHARE UNITS | 838,173 |
| MQGAM : DEFERRED SHARE UNITS | 4,528,847 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

133,057

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A