

ASX Announcement

8 August 2022

Full year dividend and update on Diverger (DVR) Non-Binding Indicative Offer (NBIO)

Centrepont Alliance Limited (ASX: CAF) ("Centrepont Alliance" or "the Company"), a leading provider of advice and business services to financial advice firms throughout Australia, is pleased to provide the following update.

2022 Full Year Dividend

The Board is pleased to announce that following its release of strong unaudited FY22 results on 22 July 2022, a fully franked ordinary dividend of 1 cent per share will be payable. The record date will be 15 September 2022 and the payment date 29 September 2022.

Combined with the Board's declaration of a fully franked interim dividend of 0.5 cents per share on 23 February 2022, the Company's total dividends paid from earnings in FY22 total 1.5 cents per share.

Since recommencing dividend payments in H1 FY21, Centrepont Alliance has continued to improve its operating performance and has consistently returned excess capital to shareholders through payment of cash dividends, while ensuring the Company remains well capitalised to execute its growth strategy.

Update on Diverger NBIO

Further to the Company's ASX release of 27 June 2022, regarding the Non-Binding Indicative Offer (NBIO) received from Diverger Ltd (ASX: DVR), the Company advises the following:

1. Discussions with Diverger have not progressed to a point where Centrepont Alliance has any further update to shareholders.
2. Centrepont Alliance reiterates its view that the Diverger NBIO does not adequately reflect the Company's fair value.
3. Centrepont Alliance will continue to progress industry consolidation opportunities and other strategic organic and inorganic initiatives which it believes can deliver a superior long-term outcome to shareholders.
4. Centrepont is actively evaluating alternate mechanisms to provide enhanced liquidity to shareholders.

The Company looks forward to releasing its audited FY22 financial results on 24 August 2022 and will announce details shortly regarding investor briefings.

The release of this announcement has been authorised by the Board of Directors.

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About Centrepoint Alliance

Centrepoint Alliance (ASX: CAF) is a leading provider of advice and business services to financial advice firms throughout Australia. It offers a complete suite of governance, business management, client growth and advice services that enable advisers to spend more time providing advice to their clients.

Centrepoint Alliance is proactively leading the evolution of financial advice business models in Australia. It has introduced a clear fee-based pricing model that will support the provision of more transparent and better financial advice for Australia, increasingly through the use of digital and data technology enabled solutions.

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