



Announcement Summary

Entity name

CARBONXT GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 09, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CG1 | ORDINARY FULLY PAID | 2,863,483 | 10/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARBONXT GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

097247464

1.3 ASX issuer code

CG1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/8/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

29-Jul-2022 13:34

Announcement Title

New - Proposed issue of securities - CG1

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Securities to be issued under the Retail Entitlement Offer which closes on Friday 2 September 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

| | |
|--|---|
| ASX +security code and description | |
| CG1 : ORDINARY FULLY PAID | |
| Issue date | |
| 10/8/2022 | |
| Issue details | |
| Number of +securities to be quoted | |
| 2,863,483 | |
| Issue currency | Issue price or consideration per +security |
| AUD - Australian Dollar | AUD 0.14000000 |
| Any other information the entity wishes to provide about the +securities to be quoted | |
| <div></div> | |

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CG1 : ORDINARY FULLY PAID | 192,330,586 |
| CG1O : OPTION EXPIRING 21-JUN-2023 | 19,975,140 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CG1AN : OPTION EXPIRING 27-AUG-2024 EX \$0.24 | 5,000,000 |
| CG1AK : WARRANTS | 9,166,670 |
| CG1AL : OPTION EXPIRING 13-JUL-2023 EX VAR PRICES | 2,400,000 |
| CG1AO : ORDINARY FULLY PAID DEFERRED | 47,366,776 |