



Announcement Summary

Entity name
SHEKEL BRAINWEIGH LTD

Date of this announcement
Tuesday August 09, 2022

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SBWAH	OPTION EXPIRING 26-MAY-2024 EX NIL	2,100,000	26/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SHEKEL BRAINWEIGH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

625669445

1.3 ASX issuer code

SBW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/8/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

23-May-2022 10:05

Announcement Title

New - Proposed issue of securities - SBW

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unlisted Options pursuant to the loan and option agreement announced to the ASX on 23 May 2022



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SBWAH : OPTION EXPIRING 26-MAY-2024 EX NIL

Date the +securities the subject of this notification were issued

26/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued in accordance with the loan and option agreement and Appendix 3B announced to the ASX on 23 May 2022, with an exercise price being 25% discount to the 30 day volume weighted average price of SBW ordinary shares prior to the exercise date of the options.

Issue details

Number of +securities

2,100,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issue of Unlisted Options pursuant to the Loan and Option Agreement as announced on 23 May 2022.

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SBW : ORDINARY FULLY PAID	188,143,883

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SBWAB : OPTION EXPIRING 11-MAR-2028 EX 20C	19,407,064
SBWAC : PERFORMANCE SHARES	8,672,819
SBWAG : RESTRICTED SHARE UNITS	4,091,000
SBWAE : OPTION EXPIRING 13-APR-2023 EX \$0.32	15,000,000
SBWAH : OPTION EXPIRING 26-MAY-2024 EX NIL	3,600,000
SBWAF : CONV NOTES MATURING 14-MAY-25	5,000,000