



Announcement Summary

Entity name

LAYBUY GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 10, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LBYAJ	SHARE RIGHTS	357,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/03/2022
LBYAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	560,993	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	16/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LAYBUY GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

642138476

1.3 ASX issuer code

LBY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LBYAJ : SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

357,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

LBYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

560,993

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

16/5/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBY : ORDINARY FULLY PAID	254,819,201

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBYAJ : SHARE RIGHTS	0
LBYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,522,695
LBYAB : WARRANTS	3,074,325
LBYAK : WARRANTS	5,679,360

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.