

11 August 2022

ASX Limited 20 Bridge Street, Sydney NSW 2000

## By Electronic Lodgement

Dear Sir/Madam

## Notice of change of interests of substantial holder

Please find attached a Form 604 - Notice of change of interests of substantial holder (Notice) required to be lodged under the Corporations Act 2001 (the Act). The Notice sets out a technical interest which WHSP is deemed to hold under the Act.

This announcement has been authorised for release to the ASX by the Company Secretary.

Yours sincerely

Washington H Soul Pattinson and Company Limited

Ida Lawrance

**Company Secretary** 

604

## **Form 604**

#### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme FBR LIMITED (ASX: FBR)

ACN/ARSN ACN 090 000 276

## 1. Details of substantial holder(1)

Name Washington H. Soul Pattinson and Company Limited (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the

substantial holder on 09/08/2022

The previous notice was given to the company

on <u>21/07/2022</u>

The previous notice was dated 25/07/2022

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes Voting power (5)		Person's votes	Voting power (5)
Ordinary Shares	140,373,813	5.05%	202,897,725	7.16%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/08/2022	WHSP	Relevant interest due to WHSP's 43.25% shareholding in BKW. BKW's Notice of Change of Interests of Substantial Holder dated 11 August 2022 is attached as Annexure A.	See Annexure A	202,897,725	7.16%

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A			202,897,725 Ordinary Shares	202,897,725	

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WHSP	Level 14, 151 Clarence Street, Sydney NSW 2000

Signature

print name Ida Lawrance capacity Company Secretary

sign here date 11/8/2022

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## **Annexure A**

# Form 604 Notice of change of interests of substantial holder lodged by Brickworks Limited (ACN 000 028 526) and Horsley Park Holdings Pty Ltd (ACN 008 392 014)

This is Annexure A of 6 pages referred to in Form 604 – Notice of substantial holder by WHSP

Name: Ida Lawrance

Capacity: Company Secretary

Signature:

Date: 11/08/2022

## Form 604

## Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme	FBR Ltd
ACN/ARSN	090 000 276

## 1. Details of substantial holder (1)

Name Horsley Park Holdings Pty Ltd (ACN 008 392 014) and Brickworks Limited (ACN 000 028 526)

ACN/ARSN (if applicable)

As above.

There was a change in the interests of the

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes Voting power (5)		Person's votes	Voting power (5)
Ordinary	140,373,812	5.05%	202,897,725	7.16%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/07/2022	Horsley Park Holdings Pty Ltd (ACN 008 392 014) and Brickworks Limited (ACN 000 028 526)	On-market purchase	\$0.03 per security (net of brokerage), being a total of \$86,100 (net of brokerage)	2,870,000 fully paid ordinary shares	2,870,000
25/07/2022	Horsley Park Holdings Pty Ltd (ACN 008 392 014) and Brickworks Limited (ACN 000 028 526)	On-market purchase	\$0.03 per security (net of brokerage), being a total of \$109,617 (net of brokerage)	3,653,913 fully paid ordinary shares	3,653,913
9/08/2022	Horsley Park Holdings Pty Ltd (ACN 008 392 014) and Brickworks Limited (ACN 000 028 526)	Off-market purchase	\$0.0325 per security, being a total of \$650,000	20,000,000 fully paid ordinary shares	20,000,000
9/08/2022	Horsley Park Holdings Pty Ltd (ACN 008 392 014) and Brickworks Limited (ACN 000 028 526)	Off-market purchase	\$0.0325 per security, being a total of \$650,000	20,000,000 fully paid ordinary shares	20,000,000
9/08/2022	Horsley Park Holdings Pty Ltd (ACN 008 392 014) and Brickworks Limited (ACN 000 028 526)	Off-market purchase	\$0.0325 per security, being a total of \$520,000	16,000,000 fully paid ordinary shares	16,000,000

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Horsley Park Holdings Pty Ltd (ACN 008 392 014)	N/A	Registered holder of securities under section 608(1)(a) of the Corporations Act 2001 (Cth).	146,897,725 fully paid ordinary shares	146,897,725
Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Kiel Chivers	Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Horsley Park Holdings Pty Ltd (ACN 008 392 014) holds a relevant interest as a result of entering into an off-market transfer – see Annexure A. The relevant interest in respect of these shares arises under section 608(8) being an accelerated relevant interest.	20,000,000 fully paid ordinary shares	20,000,000
Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Lyndis Ann Flynn	Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Horsley Park Holdings Pty Ltd (ACN 008 392 014) holds a relevant interest as a result of entering into an off-market transfer – see Annexure A. The relevant interest in respect of these shares arises under section 608(8) being an accelerated relevant interest.	20,000,000 fully paid ordinary shares	20,000,000
Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Janithan Holdings Pty Ltd	Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Horsley Park Holdings Pty Ltd (ACN 008 392 014) holds a relevant interest as a result of entering into an off-market transfer – see Annexure A. The relevant interest in respect of these shares arises under section 608(8) being an accelerated relevant interest.	16,000,000 fully paid ordinary shares	16,000,000
Brickworks Limited (ACN 000 028 526)	Horsley Park Holdings Pty Ltd (ACN 008 392 014)	N/A	Relevant interest under section 608(3) of the Corporations Act 2001 (Cth).	146,897,725 fully paid ordinary shares	146,897,725
Brickworks Limited (ACN 000 028 526)	The persons referred to above in rows 3, 4 and 5.	Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Relevant interest under section 608(3) of the Corporations Act 2001 (Cth).	56,000,000 fully paid ordinary shares	56,000,000

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brickworks Limited (ACN 000 028 526)	738-780 Wallgrove Rd, Horsley Park, NSW 2175
Horsley Park Holdings Pty Ltd (ACN 008 392 014)	Level 9, 60 Carrington Street, Sydney NSW 2000

Signature				
	print name	Susan Leppinus	capacity	Company Secretary
		of off a i		
	sign here	A sleppenes	date 11 / 08 / 2022	

## Annexure A

This is annexure A of 4 pages referred to in form 604, Notice of change of interests of substantial holder dated 11/08/2022.

print name	Susan Leppinus	capacity	Company Secretary
sign here	A Shippiness	date 11 / 08 / 2022	

# **Standard Transfer Form**

-	e use block letter	rs and black or blue pen when completing this form, where r	elevant	
1	Details of Issuer	Full Name of Company/Trust in which Securities are held FBR Limited	ASX Code for the Company/Trust FBR	State or Territory of Registration VVA
2	Description of Securities	Class (for exemple Ordinary Fully Paid Shares, Options and applicable expiry date, etc.)  Ordinary fully paid shares		If not fully paid, paid to:
3	Quantity of Securities	Amount in Words Twenty million ordinary fully paid shares		Figures 20,000,000
1	Consideration - value of transfer	\$650,000		Date of Transfer
5	Full registered name(s) of Seller(s)/ Transferor(s)	Title Given name(s)/Company name/Estate name Sumame  Mr Kiel Chivers		
6	Seller(s) Securityholder Reference Number	SRN (must be quoted)		
Please refer to Section A	7 Full name(s) of Buyer(s)/ Transferee(s)	Title Given name(s)/Company name Suma Horsley Park Holdings Pty Ltd	ime	
Pleaser	Full postal address of Buyer(s)	Austral Brick, Harper Street  Caversham, WA  Postcode 6055  Country Australia		
			de Couri	у
	Buyer(s) Securityholder Reference Number	SRN (if transferring to an existing account)	ue	у
Ne oec Ne	Securityholder Reference Number the registered holder(s) fied above standling in the buyer(s) do hereby have not received any	SRN  (if transferring to an existing account)  and undersigned seller(s) for the above consideration do hereby transfer to the my/our name(s) in the books of the above company, subject to the several conditions, accept the said securities subject to the same conditions, notice of revocation of the Power of Attorney by death of the grantor or otherwise	above named hereinafter call dions on which I/we held the s s, under which this transfer is	ed the buyer(s) the securities as ame at the time of signing hereof and signed (if applicable).
Ne Dec Ne Ne	Securityholder Reference Number the registered holder(s) fied above standing in the buyer(s) do hereby have not received any	SRN  (if transferring to an existing account)  and undersigned seller(s) for the above consideration do hereby transfer to the my/our name(s) in the books of the above company, subject to the several condit agree to accept the said securities subject to the same conditions.  notice of revocation of the Power of Attorney by death of the grantor or otherwise	above named hereinafter call itions on which live held the s e, under which this transfer is for 2  Securit  Directo	ed the buyer(s) the securities as ame at the time of signing hereof and
in Section A	Securityholder Reference Number  the registered holder(s) filed above standing in the buyer(s) do hereby have not received any  All Seller(s) must sign	SRN (if transferring to an existing account)  and undersigned seller(s) for the above consideration do hereby transfer to the my/our name(s) in the books of the above company, subject to the several conditing agree to accept the said securities subject to the same conditions. Individual or Securityholder 1 or Executor 1  Sole Director and Sole Company Secretary/ Sole Director (no Company Secretary) (cross out titles as applicable)  Kiel Chivers  Names of Signatory 1 (please print)  Date:08_/_08_/_2022	above named hereinafter call itions on which live held the s e, under which this transfer is  lor 2  Securit  Directo (cross of	ed the buyer(s) the securities as ame at the time of signing hereof and signed (if applicable).  tyholder 3 or Executor 3  r/Company Secretary but littles as applicable)  of Signatory 3 (please print)
in Section A	Securityholder Reference Number  the registered holder(s) filed above standing in the buyer(s) do hereby have not received any  All Seller(s) must sign	SRN (if transferring to an existing account)  and undersigned seller(s) for the above consideration do hereby transfer to the my/our name(s) in the books of the above company, subject to the several conditions agree to accept the said securities subject to the same conditions. notice of revocation of the Power of Attorney by death of the grantor or otherwise individual or Securityholder 1 or Executor 1  Sole Director and Sole Company Secretary/ Sole Director (no Company Secretary) (cross out titles as applicable)  Kiel Chivers  Names of Signatory 1 (please print)  Date: 08 / 08 / 2022 Contact Name: Kiel Chivers  Daytime Phone Number: 0409310987  Email Address: kiel Individual or Securityholder 1 or Executor 1  Securityholder 2 or Executor 1  Securityholder 2 or Executor 1  Securityholder 2 or Executor 1	above named hereinafter call tions on which I/we held the s tor 2  Securit  Directo (cross of the print)  Names  .chivers@fbr.com.a	ed the buyer(s) the securities as ame at the time of signing hereof and signed (if applicable).  tyholder 3 or Executor 3  r/Company Secretary but littles as applicable)  of Signatory 3 (please print)
Ne Ne Ne	Securityholder Reference Number  the registered holder(s) fied above standing in the buyer(s) do hereby have not received any  10 All Seller(s) must sign here	SRN (if transferring to an existing account)  and undersigned seller(s) for the above consideration do hereby transfer to the my/our name(s) in the books of the above company, subject to the several conditions agree to accept the said securities subject to the same conditions. notice of revocation of the Power of Attorney by death of the grantor or otherwise individual or Securityholder 1 or Executor 1  Sole Director and Sole Company Secretary/ Sole Director (no Company Secretary) (cross out titles as applicable)  Kiel Chivers  Names of Signatory 1 (please print)  Date: 08 / 08 / 2022 Contact Name: Kiel Chivers  Daytime Phone Number: 0409310987 Email Address: kiel	above named hereinafter call tions on which l/we held the s a, under which this transfer is tor 2  Securit  Directo (cross of the print)  Names  chivers@fbr.com.a	ed the buyer(s) the securities as ame at the time of signing hereof and signed (if applicable).  by holder 3 or Executor 3  r/Company Secretary out littles as applicable)  of Signatory 3 (please print)

Please use block  Details of issue	FBR Limited	Securities are held	ABX Code to the Company FBR	trus State or Territory of Registrals WA
Class the roungle Orders v Fully Pool Shares Option Ordinary  Guantity of Securities Twenty million		unes. Options and applicable exprys	didik etc.)	If not fully paid, paid to:
				Figures 20,000,000
4 Consideration - \$650,000.00				Date of Transfer 12 / 06
Full registered name(s) of Seller(s) Transferor(s)	Tau Gwen name(s)/Company tran Mrs Lyndis Ann Flynn *Flynn Fa	and the second s	Sumame	
Seller(s) Securityholder Reference Numbi	SRN imus(be quoted)	<u> </u>		
Full name of Buyerts Transferee	Horsley Park Holdings Pty Ltd		SPringle	
8 Full postal address of	Austral Brick, Harper Street			2 E
Buyer(s)	Caversham, WA		Postondii 6055	Country Australia
Buyer(s) Securityholder Reference Number	SRN (if transferring to an existing account)			
cified above standing i the buver(s) do here!	is) and undersigned seller(s) for the above on my/our name(s) in the books of the above by agree to accept the said securities subject motice of revocation of the Power of Attems	company, subject to the several it to the same conditions.	Conditions on which tiwe he	d the same at the time of signing he
10 All Selleris	Individual or Securityholder 1 or Exec	outor 1 Securityholder 2 or E	Executor 2	Securityholder 3 or Executor 3
must sign here	12Atty			
	Sole Director and Sole Company Secreta Sole Director (no Company Secretary)	ary/ Director	12.4	Director/Company Secretary (cross out titles as applicable)
	(cross out titles as applicable)			
	(cross out titles as applicable) Lyndis Ann Flynn		2000 PM	
	Lyndis Ann Flynn Names of Signatory 1 (please print)	Names of Signatory 2 and Names Aldan Flynn	(please print)	Names of Signatory 3 (please point)
	Lyndis Ann Flynn Names of Signatory 1 (please print) 08 08 2022 Date / / Conta	ict Name Aidan Flynn		
All Buyer(s)	Lyndis Ann Flynn Names of Signatory 1 (please print) 08 08 2022 Date	Aldan Flynn 520 Email Address	aidan.flynn@fbr	com.au
All Buyer(s) Initst sign here	Lyndis Ann Flynn Names of Signatory 1 (please print) 08 08 2022 Date / / Conta	Aldan Flynn 520 Email Address	aidan.flynn@fbr	
must sign	Lyndis Ann Flynn Names of Signatory 1 (please print) 08 08 2022 Date	Aldan Flynn  Aldan Flynn  Email Address  utor 1 Securityholder 2 fr E  ary Director  Mark Cal	aidan.flynn@fbr.	com.au
All Buyer(s) Intest sign here	Lyndis Ann Flynn Names of Signatory 1 (please print) 08	Aldan Flynn  20 Email Address  utor 1 Securityholder 2-6r E  Ilyi Director  Mark Cal  Director  Names of Separators 2	aidan.flynn@fbr.  Executor 2  Clagher Stor	Securityholder 3 or Executor 3  Diffector Company Secretary (cross out titles as anglecable)  Names of Signatory 3 (piecese por

# Standard Transfer Form

Please use block letters and black or blue pen when completing this form, where relevant							
1	Details of Issuer	Full Name of Company/Trust in which Securilles are held  ASX Code for the Company/Trust  FBR Limited  FBR	State or Territory of Registration WA				
2	Description of Securities	Class (for example Ordinary Fully Paid Shares, Options and applicable expiry date, etc.)  Ordinary	If not fully paid, paid to				
3	Quantity of Securities	Amount in Words Sixteen million	Figures 16,000,000				
4	Consideration - value of transfer	\$520,000.00	Date of Transfer 12 , 08 , 2022				
5	Full registered name(s) of Seller(s)/ Transferor(s)	Title Given name(s)/Company name/Estate name Surname  JANSTHAN HOLDINGS PTY LTD < J LAWE DAVIES FAMILY A/C>					
6	Seller(s) Securityholder Reference Number	SRN (must be quoted)					
Buyer must be a legal entity Please refer to Section A	Full name(s) of Buyer(s) Transferee(s)	Title Given name(s)/Company name Surname Horsley Park Holdings Pty Ltd					
Buyer mu Please	8 Full postal address of Buyer(s)	1055 Of Addition Drick Halper Office:					
9	Buyer(s) Securityholder Reference Number SRN (if transferring to an existing account)						
spec	If the registered holder(s) and undersigned seller(s) for the above consideration do hereby transfer to the above named hereinafter called the buyer(s) the securities as specified above standing in my/our name(s) in the books of the above company, subject to the several conditions on which I/we held the same at the time of signing hereof and I/We the buyer(s) do hereby agree to accept the said securities subject to the same conditions.  I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable).						
ır capacity on A	All Seller(s) must sign here	Sole Director and Sole Company Secretary!  Director  Director	yholder 3 or Executor 3 (Company Secretary ut titles as applicable)				
ox matching to yo	***************************************	Names of Signatory 1 (please print)  Date: 9 / 8 / 2022 Contact Name: Jonathan Lawe Davies  Daytime Phone Number: 0421 946 153 Email Address: jonathan.lawedavies@	of Signatory 3 (please print)				
Please ensure you sign in the box matching to your capacity important: Full signing requirements in Section A	All Buyer(s) must sign here	Individual or Securityholder 1 or Executor 1  Sole Director and Sole Company Secretary! Sole Director (no Company Secretary) (cross out titles as applicable) Robert Bakewell  Names of Signatory 1 (please print)  Date: 7 8 2077 Contact Name: Robert Bakewell  Security of Ber 2 or Executor 2  Security of Ber 2 or Executor 2  Security of Ber 2 or Executor 2  Director  Director  Names of Signatory 2 (please print)  Names  Robert Bakewell	yholder 3 or Executor 3 //Company Secretary out titles as applicable) of Signatory 3 (please print)				
		Daytime Phone Number 07 98307800 Email Address Robert. Bakewell @Brickworks-com.av					

