

AT-THE-MARKET PLACEMENT

Resolution Minerals Ltd (RML or Company) (ASX:RML) is pleased to announce that it has utilised its At-the-Market Subscription Agreement (“ATM”) with Acuity Capital (see announcements on 30 April 2021 and 12 November 2021) to raise \$320,000 (inclusive of costs) by agreeing to issue 32,000,000 fully paid ordinary shares to Acuity Capital at an issue price of \$0.01 per share.

The 32,000,000 RML shares will be issued out of the Company’s 10% placement capacity under listing rule 7.1A. The issue price of \$0.01 represents a small premium of 1.5% to the 15 trading day VWAP of \$0.0985 to 11 August 2022 (inclusive).

The funds raised will be put towards further exploration and working capital.

An Appendix 3B will follow.

For further information please contact the authorising officer Jarek Kopias:

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CAPITAL STRUCTURE

Ordinary Shares

Issued 832 M

Options and rights

Listed options 74 M @ 12c

Listed options 587 M @ 1.5c

Unlisted options 13 M @ 10c

Unlisted options 79 M @ 3c

Unlisted performance rights 38 M

Unlisted performance shares 13 M

Last Capital Raise

May-22 - Placement

\$1.9M @ 1.2c

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www.resolutionminerals.com

BOARD

Craig Farrow - Chair
Steve Groves - MD
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Dr Paul Kitto - TED
Andrew Shearer - NED
Jarek Kopias - Co Sec