

ASX ANNOUNCEMENT

12 August 2022

Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, 3P Learning Limited (ASX:3PL) (**Company**) advises that the following fully paid ordinary shares in the Company (**Escrowed Shares**) will be released from voluntary escrow on Monday 22 August 2022, following the release of the Company's FY2022 financial results:

Security Details	Holder	No. of securities
Ordinary Shares	Pascal Educational Services Pty Ltd as trustee for the Blake Sandblom Trust	73,980,000
Ordinary Shares	Pascal Educational Services Pty Ltd as trustee for the BEL Unit Trust	12,330,000
Ordinary Shares	KPIT Pty Ltd as trustee for KP Investment Trust	36,990,000

The Escrowed Shares were issued as part consideration for the Company's merger with Blake eLearning Pty Ltd in May 2021.

The Company's Executive Chairman has a relevant interest in the Escrowed Shares held by each of the above entities. Further information relating to this interest can be found in the Appendix 3Y lodged by the Company on 4 May 2022.

The release of this announcement has been authorised by the Company Secretary.

For further information, please contact:

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