Announcement Summary

Entity name

SUPER RETAIL GROUP LIMITED

Security on which the Distribution will be paid

SUL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

17/8/2022

Distribution Amount

AUD 0.43000000

Ex Date

6/9/2022

Record Date

7/9/2022

Payment Date

17/10/2022

DRP election date

Thursday September 8, 2022 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SUPER RETAIL GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

81108676204

1.3 ASX issuer code

SUL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/8/2022

1.6 ASX +Security Code

SUL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

2/7/2022

2A.4 +Record Date

7/9/2022

2A.5 Ex Date

6/9/2022

2A.6 Payment Date

17/10/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.43000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.43000000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.43000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday September 8, 2022 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

12/9/2022

End Date

23/9/2022

4A.5 DRP price calculation methodology

The DRP price is the arithmetic average of the daily volume weighted average market price of all Super Retail Group Limited ordinary shares sold in the ordinary course of trading on ASX on each of the 10 consecutive trading days during the period from 12 September 2022 to 23 September 2022 (inclusive).

4A.6 DRP Price (including any discount):

AUD 0.43000

4A.7 DRP +securities +issue date

17/10/2022

4A.8 Will DRP +securities be a new issue?
☑ No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
☑ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
☑ No

4A.11 Are there any other conditions applying to DRP participation?
☑ Yes

4A.11a Conditions for DRP participation

The directors have determined in accordance with the DRP Plan Rules that participation is not open to a holder whose registered address is in a country other than Australia or New Zealand.

4A.12 Link to a copy of the DRP plan rules

https://www.superretailgroup.com.au/investors-and-media/corporate-governance/

4A.13 Further information about the DRP

Where there is a residual positive balance following the calculation of the DRP price and the number of shares allocated to you under the DRP, the residual positive balance will not be returned to you and will be donated to the Australian Red Cross Society.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Shares to be allocated under the DRP will be acquired on-market and transferred to participants on 17 October 2022. A broker will be engaged to assist with this process.

5.2 Additional information for inclusion in the Announcement Summary