

18 August 2022

## NOTICE GIVEN UNDER SECTION 708(5) of the CORPORATIONS ACT

This notice is given by **Antilles Gold Limited (ASX Code: AAU, OTCQB: ANTMF: FSE Code: PTJ) ("Antilles Gold" or the "Company")** under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the Company's announcement on 1 August 2022 of a proposed issue of ordinary fully paid shares with one free attaching listed option per three shares, the Company has now issued a further 9,200,800 fully paid ordinary shares for an issue price of A\$0.05 per share and 3,066,932 listed options at an exercise price of A\$0.13 expiring 30 April 2023, to sophisticated investors.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with;
  - a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) Section 674 of the Corporations Act.
4. As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been authorised by the Chairman of Antilles Gold Limited.

For further information, please contact:

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