



Announcement Summary

Entity name

MEGAPORT LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 19, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MP1	ORDINARY FULLY PAID	161,233	19/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEGAPORT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

607301959

1.3 ASX issuer code

MP1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/8/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Aug-2021 08:53	New - Proposed issue of securities - MP1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to a further 282,160 fully paid ordinary shares in Megaport Limited (MP1 Shares) will be issued as partial consideration for the acquisition by Megaport (USA), Inc. of InnovoEdge, Inc. (Acquisition). The MP1 Shares will be issued subject to the achievement of specified product development or revenue milestones as disclosed in the Appendix 3B lodged with ASX on 10 August 2021.



Placement Details

ASX +security code and description

MP1 : ORDINARY FULLY PAID

Issue date

19/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

161,233

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

161,233 newly issued fully paid ordinary shares in Megaport Limited (MP1 Shares) will be issued as partial consideration for the acquisition by Megaport (USA), Inc. of InnovoEdge, Inc.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

16.860000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MP1 : ORDINARY FULLY PAID	158,135,249

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1AE : RESTRICTED STOCK UNITS	530,628
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	603,335