



Announcement Summary

Entity name

GRATIFII LIMITED

Date of this announcement

Friday August 19, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000	19/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-AUG-2025 EX \$0.032

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to the 2020 Notice of General Meeting Resolution 11 re-adoption of Incentive Option Plan rules. <https://www.asx.com.au/asxpdf/20201028/pdf/44p6bqf3pftvrt.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03200000

Expiry date

19/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

GTI - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsRefer to the 2020 Notice of General Meeting Resolution 11 re-adoption of Incentive Option Plan rules. <https://www.asx.com.au/asxpdf/20201028/pdf/44p6bqf3pftvrt.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

540,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	868,087,204

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	19,184,154
GTIAJ : CONVERTIBLE NOTES	1,225,010
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	8,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	2,400,000
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552
New class - code to be confirmed : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13