



Announcement Summary

Entity name

RACE ONCOLOGY LTD

Announcement Type

New announcement

Date of this announcement

Monday August 22, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RAC	ORDINARY FULLY PAID	37,356	Cancellation pursuant to an on-market buy-back	22/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RACE ONCOLOGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

61149318749

1.3 ASX issuer code

RAC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RAC : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

37,356

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

22/8/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Share bought back on-market on 5 August 2022 and 11 August 2022 and subsequently cancelled

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAC : ORDINARY FULLY PAID	159,402,311

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RACAN : OPTION EXPIRING 03-DEC-2026 EX \$4.77	150,000
RACAJ : PERFORMANCE RIGHTS	118,577
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAO : OPTION EXPIRING 22-JUN-2027 EX \$2.46	132,000
RACAP : OPTION EXPIRING 15-AUG-2027 EX \$3.17	111,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,660,000
RACAM : OPTION EXPIRING 01-JUL-2026 EX \$4.90	500,000
RACAE : OPTION EXPIRING 25-NOV-2022 EX 19C	2,500,000
RACAG : OPTION EXPIRING 17-FEB-2024 EX 49C	2,400,000
RACAL : OPTION EXPIRING 12-JUL-2026 EX \$4.76	270,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.