

Appendix 4E – Preliminary Final Report

1. Company Details

Name of entity:	XPON Technologies Group Limited
ABN:	37 635 810 258
Reporting period:	For the year ended 30 June 2022
Previous period:	For the year ended 30 June 2021

2. Results for Announcement to the Market

Reported	30-Jun-22 \$'000	30-Jun-21 \$'000		Change \$000's	Change %
Revenue from ordinary activities	13,310	5,439	Up	7,871	145%
Net (loss) from ordinary activities after tax attributable to the owners of XPON Technologies Group Limited	(6,301)	(1,933)	Up	(4,368)	226%
Net (loss) for the year attributable to the owners of XPON Technologies Group Limited	(6,301)	(1,933)	Up	(4,368)	226%

Dividends

XPON Technologies Group Limited has not paid, recommended or declared dividends for the year ended 30 June 2022 (2021: Nil).

3. Net Tangible Assets

	30-Jun-22 (cents)	30-Jun-21 (cents)*
Net tangible assets per ordinary security	2.2	-0.27

Note:

* adjusted for 5:1 share split in comparative period.

Net tangible assets do not include intangible assets, deferred tax assets and deferred tax liabilities in the measurement.

Net tangible assets per ordinary security is calculated as net tangible assets divided by the total ordinary shares at 30 June 2022 (303,608,169) and 30 June 2021 (229,875,145) respectively.

4. Control Gained Over Entities

Not applicable.

5. Loss of Control Over Entities

Not applicable.

6. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

7. Dividend Reinvestment Plans

Not applicable.

8. Details of Associates and Joint Venture Entities

Not applicable.

9. Foreign Entities

Details of origin of accounting standards used in compiling the report:

- For all foreign entities, International Financial Reporting Standards have been used in compiling this report.

10. Audit Qualification or Review

Details of audit/review dispute or qualification (if any):

- The financial statements have been audited and an unmodified opinion has been issued.

11. Annual General Meeting

The Company advises that its Annual General Meeting will be held on Monday 24 October 2022. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent to all shareholders and released to ASX immediately after dispatch.

In accordance with the Company's constitution and ASX Listing Rules, valid nominations for the position of director are required to be lodged at the registered office of the Company by 5:00pm (AEST) Monday 5 September 2022.

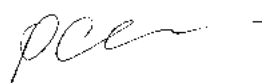
12. Attachments

Details of attachments (if any):

- The Annual Report of XPON Technologies Group Limited for the year ended 30 June 2022 is attached.

13. Signed

As authorised by the Board of Directors.



Phil Aris

Chairman and Non-Executive Director

Phillip Aris

Independent Non-Executive Chairman

Date: 23 August 2022