

June 2022 Quarterly Report

Highlights

- **The Company has exited the Deed of Company Arrangement and is in discussions to acquire a business to affect a backdoor listing of the business on the ASX.**
- **The Company seeks to issue a notice of meeting shortly.**
- **The Company's cash at the end of the quarter was \$8,419.00.**



About Resource Generation

Resource Generation Limited (ASX: RES) has been through a Deed of Company Arrangement (DOCA) and is a sole corporate entity with no operations. Prior to the DOCA the company was developing a coal mine in South Africa. RES is currently seeking investment opportunities.

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Campbell Welch Non-executive Chairman
Peter Ziegler Non-executive Director
Keith Glennan Non-executive Director

Wayne Kernaghan Company Secretary

Update

The Company is in negotiations to advance a transaction and expects to issue a notice of general meeting shortly. The Company will require shareholder approval for the acquisition together with re-complying with Chapters 1 and 2 of the ASX Listing Rules for the company's securities to recommence quotation on the ASX.

Corporate

The Company's cash at the end of the quarter was \$8,419.00.

For further information please contact:

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Chairman
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