

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Mighty Kingdom Limited

ACN/ARSN 627 145 260

### 1. Details of substantial holder (1)

Name Gamestar Interactive Inc (**Gamestar Interactive**), Gamestar Studios Pty Ltd (**Gamestar Studios**), Yeend Superannuation Pty Ltd ATF Yeend Superannuation Fund (**Yeend Super Fund**) and Shane Yeend (together, **Substantial Holder**)

ACN/ARSN (if applicable) Gamestar Studios Pty Ltd ACN 655 647 082; Yeend Superannuation Pty Ltd ACN 141 564 641

The holder became a substantial holder on 15/08/2022

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in or on the date the substantial holder became a substantial holder are as follows.

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	18,553,765	18,553,765	8.85% (based on 209,696,967 shares on issue)

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate of a substantial holder had in the following securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Gamestar Studios	Relevant interest as the registered holder of the shares.	16,228,571 ordinary shares
Yeend Super Fund	Relevant interest as the registered holder of the shares.	2,325,194 ordinary shares
Gamestar Interactive and Shane Yeend	Gamestar Interactive and Shane Yeend are associates of and/or control Gamestar Studios and Yeend Super Fund and accordingly have a relevant interest in the same shares held by Gamestar Studios and Yeend Super Fund under s 608(3)(a) or s 608(3)(b) of the Corporations Act 2001. As neither Gamestar Interactive nor Shane Yeend are entitled to be registered as holder of the shares,	18,553,765 ordinary shares

	their ability to vote and dispose of the shares is qualified accordingly.	
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#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Shane Yeend, Gamestar Interactive and Gamestar Studios	Gamestar Studios	Gamestar Studios	16,228,571 ordinary shares
Shane Yeend and Yeend Super Fund	Yeend Super Fund	Yeend Super Fund	2,325,194 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Shane Yeend and Yeend Super Fund	05/05/2022	\$9,815.00	N/A	145,000 ordinary shares
Shane Yeend and Yeend Super Fund	06/05/2022	\$20,055.95	N/A	306,002 ordinary shares
Shane Yeend and Yeend Super Fund	16/05/2022	\$45,021.15	N/A	649,833 ordinary shares
Shane Yeend and Yeend Super Fund	19/05/2022	\$15,587.58	N/A	225,934 ordinary shares
Shane Yeend and Yeend Super Fund	20/05/2022	\$31,002.91	N/A	462,730 ordinary shares
Shane Yeend and Yeend Super Fund	23/05/2022	\$402.00	N/A	6,000 ordinary shares
Shane Yeend and Yeend Super Fund	24/05/2022	\$27,241.45	N/A	412,611 ordinary shares
Shane Yeend and Yeend Super Fund	04/08/2022	\$4,917.53	N/A	117,084 ordinary shares
Gamestar Interactive, Shane Yeend, Gamestar Studios and Yeend Super Fund	15/08/2022	\$567,999.99	N/A	16,228,571 ordinary shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Gamestar Interactive, Gamestar Studios, Shane Yeend and Yeend Super Fund	Shane Yeend controls Gamestar Interactive, Gamestar Studios and Yeend Super Fund and, as such, they are each associates of one other.

#### 7. Address

The addresses of persons named in this form are as follows:

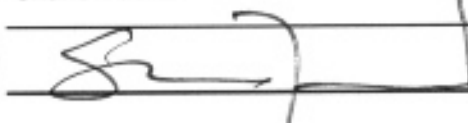
Name	Address
Gamestar Interactive, Gamestar Studios, Shane Yeend and Yeend Super Fund	54 Hyde Street, Adelaide, South Australia 5000

## Signature

print name Shane Yeend

capacity Director

sign here



date

23 / 8 / 2022

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.