



ASX release

Taxation Components And Fund Payment Notice Distribution For The Year Ended 30 June 2022

23 August 2022

Goodman is scheduled to make a total distribution of 15 cents per stapled security on the scheduled payment date, Thursday, 25 August 2022, comprising distributions from:

- Goodman Logistics (HK) Limited; and
- Goodman Industrial Trust

Goodman Logistics (HK) Limited

Goodman Logistics (HK) Limited is scheduled to pay a dividend of 2.5 cents per security.

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 12.5 cents per security for the 6 months to 30 June 2022.

Component	Cents per unit
Capital gains - concession amount	4.52678300
Capital gains - discount amount	4.52678300
Capital gains - other	0.00000000
Sub-total capital gains	9.05356600
Other income	0.26974030
Interest income	0.35862610
Foreign income	1.34283230
Tax deferred	1.47523530
Total distribution	12.5000000

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **9.32330630** cents per unit in respect of the income year ending 30 June 2022 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	9.05356600
Capital gains - other	0.00000000
Other income	0.26974030
Fund payment	9.32330630

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Thursday, 25 August 2022.

– ENDS –

Authorised for release to the ASX by Carl Bicego, Group Head of Legal and Company Secretary.

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About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist investment managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant investment management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

For more information visit: www.goodman.com

