

FINEOS CORPORATION HOLDINGS PLC
APPENDIX 4E
FOR THE YEAR ENDED 30 JUNE 2022

1. COMPANY DETAILS

Name of Entity

FINEOS Corporation Holdings Plc

ABN or equivalent reference

633 278 430

Financial year ended
(reporting period)

30 June 2022

Financial year ended
(previous corresponding
period)

30 June 2021

2. RESULTS FOR ANNOUNCEMENT TO THE MARKET (NOTE: ALL AMOUNTS IN EURO)

	Up/(down)	% change	30 June 2022 €	30 June 2021 €
Revenue from ordinary activities	18,909,064	17.5%	127,247,699	108,338,635
Loss from ordinary activities after tax attributable to members	(13,511,011)	(108.2%)	(25,996,073)	(12,485,062)
Total comprehensive loss for the period attributable to members	(3,049,274)	(24.7%)	(15,389,364)	(12,340,090)

The key performance indicators of the financial results are as follows:

- An increase in revenue from €108.3 million for the year ended 30 June 2021 to €127.2 million for the year ended 30 June 2022 which is a 17.5% improvement.
- Subscriptions revenue is up 34.2% compared to the year ended 30 June 2021.
- Services revenue is up 7.4% compared to the year ended 30 June 2021.
- Employee retention rates are 88% for the year ended 30 June 2022.
- The loss after tax for the year ended 30 June 2022 is €26.0 million compared to a loss after tax of €12.5 million for the year ended 30 June 2021 and is due to higher cost of sales and product development and delivery costs as a percentage of sales, higher amortisation charges on capitalised research and development costs and acquired intangibles, and an impairment charge recognised against goodwill in the amount of €12.6 million. The higher costs are offset by a tax credit of €4.2 million (2021: €1.0 million).
- Basic loss per share of 8.23 cents (euro) for the year ended 30 June 2022 compared to a basic loss per share of 4.20 cents (euro) for the year ended 30 June 2021.

The 2021 basic loss per share has been restated from a basic loss per share of 4.15 in cents (euro) to 4.20 in cents (euro), arising from a calculation error. The prior year calculation used total comprehensive loss attributable to ordinary shareholders rather than loss for the financial year after taxation attributable to ordinary shareholders.

Refer to the 'Principal Activities and Review of Development and Performance of the Business during the Financial Year' section of the Directors' Report accompanying this Appendix 4E for further commentary.

3. DIVIDEND

The Company has not declared, and does not propose to pay, any dividends for the year ended 30 June 2022 (30 June 2021: Nil). There are no dividend or dividend reinvestment plans in operation.

4. NET TANGIBLE ASSETS PER SECURITY

	30 June 2022 €	30 June 2021 €
Net tangible assets per security	0.10	0.01

Net tangible assets are defined as the net assets of FINEOS Corporation Holdings plc less intangible assets.

5. DETAILS OF ENTITIES OVER WHICH CONTROL HAS BEEN GAINED OR LOST DURING THE PERIOD

There are no entities over which control has been gained or lost during the year.

6. ASSOCIATES AND JOINT VENTURE ENTITIES

There are no associate or joint venture entities.

7. ATTACHMENTS AND FOREIGN ENTITY ACCOUNTING STANDARDS

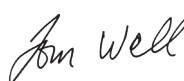
This Appendix 4E should be read in conjunction with the Annual Report of FINEOS Corporation Holdings plc for the year ended 30 June 2022, attached to this report.

This report is based on the Consolidated Financial Statements and Notes of FINEOS Corporation Holdings plc as audited by Mazars. These Consolidated Financial Statements are measured and recognised in accordance with International Financial Reporting Standards, as adopted by the European Union.

On behalf of the Board



Michael Kelly
Director



Tom Wall
Director

23 August 2022