



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 24, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	1,265,521	19/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95107670673

1.3 ASX issuer code

LBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

No pre-existing security. Shares issued under a Employee Incentive Plan.

TO (Existing Class)

ASX +security code and description

LBT : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,265,521

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Employee Incentive Plan approved by shareholders on 25 November 2020. URL link to the Notice of Meeting (refer Resolution 8): <https://www.asx.com.au/asxpdf/20201022/pdf/44nyg111n7nmwd.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Peter Bradley	Peter Bradley	226,668
Ray Ridge	Ray Ridge atf Ridge Family Trust	221,527

Issue date

19/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,265,521

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The issue of 1,265,521 LBT Shares under a short term incentive plan for F22 payable to six Executives, based on assessed performance against pre-set annual objectives and approved by the LBT Board.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.072000

Any other information the entity wishes to provide about the +securities to be quoted

The Managing Director's proposed issue of 832,533 LBT Shares in relation to the F22 short term incentive plan remains outstanding, being subject to shareholder approval (per ASX Announcement of the Proposed Issue of Securities on 16 August 2022).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	321,167,065

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,465,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	4,200,000
LBT AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	998,335
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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