



SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

Registered Office: Level 57, MLC Centre, 19-29 Martin Place, Sydney NSW 2000

Principal Administrative Office: 92 Loftus Street, Bundeena NSW 2230

Telephone 0402 841 662

Email info@sunvestcorp.com.au

24 August 2022

Australian Securities Exchange

Company Announcements

20 Bridge Street

Sydney NSW 2000

sent electronically via ASX OnLine

ASX Announcement

Subject: Dispatch of Buy-Back Offer documents

Sunvest Corporation Limited (**Company**) announces that it has today mailed the following documents to shareholders in respect of its off-market share buy-back, details of which were announced on ASX on 1 July 2022 and set out in the Company's Notice of Meeting dated 8 July 2022 (**Buy-Back Offer**)

- Buy-Back Offer booklet
- Acceptance Form (separate forms for CHESS sponsored and Issuer sponsored holders)
- Letter of advice to CHESS sponsored holders
- Direct Credit instruction form

Copies of the above documents will be released on ASX.

The Buy-Back Offer will be open for acceptance by shareholders until 10 October 2022.

Shareholders may accept the Buy-Back Offer in respect of all or some of their shares.

Further details regarding the Buy-Back Offer and how to accept it are set out in the Buy-Back Offer booklet referred to above.

This announcement has been authorized by the board of directors.

Yours faithfully

Sunvest Corporation Limited

Bruce Burrell

Chairman