

Cobalt Blue Holdings Limited

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25 August 2022

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

On 23 August 2022 Cobalt Blue Holdings Limited (ASX: COB) (Company) issued the following fully paid ordinary shares (Shares):

Details	Number
Issue of Shares on exercise of placement options (\$0.45 exercise price)	2,507,468
Total	2,507,468

An Appendix 2A form has been lodged for these Shares.

Cleansing Notice under Section 708A(5)(e)

The Company gives the following information under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act) in relation to the above Shares:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- (4) There is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.

The Placement Options expired on 15 August 2022.

The Company is pleased to report that at option expiry, 98% of total placement options were exercised and converted into ordinary shares, raising a total of just over \$11m, before costs.

This statement has been authorised for release by the Company's CEO and the Company Secretary.

Cobalt Blue Holdings Limited

A handwritten signature in blue ink, appearing to read 'Danny Morgan', followed by a horizontal line.

Danny Morgan
Company Secretary
Tel: 02 8287 0660