



Announcement Summary

Entity name

US MASTERS RESIDENTIAL PROPERTY FUND

Announcement Type

New announcement

Date of this announcement

Thursday August 25, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
URF	ORDINARY UNITS FULLY PAID	6,576,119	Cancellation pursuant to an on-market buy-back	24/08/2022
URFPA	CNT PREF 6.25% PERP SEMI SUB CUM STEP T-01-23	66,851	Cancellation pursuant to an on-market buy-back	24/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

US MASTERS RESIDENTIAL PROPERTY FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

150256161

1.3 ASX issuer code

URF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

URFPA : CNT PREF 6.25% PERP SEMI SUB CUM STEP T-01-23

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

66,851

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

24/8/2022

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 3,723,894.440000000000

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

URF : ORDINARY UNITS FULLY PAID

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

6,576,119

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

24/8/2022

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar



**Total consideration paid or payable
for the securities**

AUD 1,835,030.190000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
URF : ORDINARY UNITS FULLY PAID	394,383,571
URFPA : CNT PREF 6.25% PERP SEMI SUB CUM STEP T-01-23	1,923,856

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.