



Announcement Summary

Entity name

HEARTLAND GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 26, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HGH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	72,222,222	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEARTLAND GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

627849576

1.3 ASX issuer code

HGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Aug-2022 08:18	New - Proposed issue of securities - HGH	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 38,888,888 shares to be issued on 9 September 2022 under the share purchase plan. The offer price will be the lower of NZ\$1.80 and a 2.5% discount to the five day VWAP of HGH shares traded on the NZX during the five trading days up to and including the closing date (i.e. 5 September 2022).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

29/8/2022

Issue details

Number of +securities to be quoted

72,222,222

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 1.80000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	665,126,042

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HGHAA : PERFORMANCE RIGHTS	8,715,608