



Announcement Summary

Entity name

WOOLWORTHS GROUP LIMITED

Date of this announcement

Friday August 26, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WOW	ORDINARY FULLY PAID	3,135,452	26/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WOOLWORTHS GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88000014675

1.3 ASX issuer code

WOW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ securities that have already been quoted on ASX ("existing class")
- ☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

WOWAK : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

WOW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,924,436

The first date the options were exercised or other +convertible securities were converted

26/8/2022

The last date the options were exercised or other +convertible securities were converted

26/8/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Brad Banducci	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	103,413
Natalie Davis	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	34,682
Amanda Bardwell	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	31,819
Stephen Harrison		35,796



Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans

Date the +securities the subject of this notification were issued/transferred

26/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting of unquoted performance rights upon satisfaction of vesting conditions

Issue details

Number of +securities

1,924,436

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

WOWAA : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

WOW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,211,016

The first date the options were exercised or other +convertible securities were converted

26/8/2022

The last date the options were exercised or other +convertible securities were converted

26/8/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management

**personnel (KMP) or an +associate?**☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Holly Kramer	Woolworths Custodian Pty Ltd as Trustee of the NED Equity Plan	951
Natalie Davis	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	9,700
Amanda Bardwell	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	9,733
Stephen Harrison	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	9,176

Date the +securities the subject of this notification were issued/transferred

26/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting of unquoted share rights upon satisfaction of vesting conditions

Issue details

Number of +securities

1,211,016

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WOW : ORDINARY FULLY PAID	1,213,902,476

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WOWAK : PERFORMANCE RIGHTS	6,841,949
WOWAA : SHARE RIGHTS	1,449,291