



ASX ANNOUNCEMENT

29 August 2022

## Marmota placement to key investor

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Marmota Limited (ASX: MEU) ("Marmota")

Marmota is pleased to note that it has agreed to a request by a sophisticated investor to place \$556,500 of MEU stock at an issue price of 5.3c (at a premium to the current share price of 5c), on the same terms as the recent placement [ [ASX:MEU 20 July 2022](#) ].

### Placement Details

The Placement consists of 10,500,000 shares ("New Shares") to be issued at a price of 5.3 cents per New Share, with one attaching unlisted option for every two New Shares subscribed for, exercisable at 10 cents expiring 28 July 2024 ("Attaching Options").

The Placement will settle in one tranche through the issue of the New Shares and Attaching Options pursuant to the Company's available placement capacity under ASX Listing Rules 7.1 and 7.1A, and accordingly does not require shareholder approval. The New Shares issued will rank equally with all other fully paid ordinary shares on issue. The issue of the New Shares and Attaching Options is expected to occur on or about Tuesday 30 August 2022. No costs (other than ASX costs) have been incurred.

For the purpose of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For further information, please contact:

#### Marmota Limited

**Dr Colin Rose** Executive Chairman  
Email: [colin@marmota.com.au](mailto:colin@marmota.com.au)

Unit 6  
79–81 Brighton Road  
Glenelg SA 5045  
ABN: 38 119 270 816  
T: (08) 8294 0899  
F: (08) 8376 8633  
[www.marmota.com.au](http://www.marmota.com.au)