

## 1. Company details

Name of entity:	Noumi Limited
ABN:	41 002 814 235
Reporting period:	For the year ended 30 June 2022
Previous period:	For the year ended 30 June 2021

## 2. Results for announcement to the market

			\$'000
Revenues from ordinary activities	down	11.2% to	527,767
Revenues from ordinary activities (continuing operations)	down	4.6% to	522,340
Adjusted EBITDA from continuing operations (pre-AASB 16) <sup>1</sup>	down	67.5% to	7,325
Loss from ordinary activities after tax attributable to the owners of Noumi Limited <sup>2</sup>	up	202.3% to	(160,742)
Loss for the year attributable to the owners of Noumi Limited <sup>2</sup>	up	202.3% to	(160,742)
Loss for the year from continuing operations attributable to the owners of Noumi Limited <sup>2</sup>	up	317.0% to	(161,095)
Profit for the year from discontinued operations attributable to the owners of Noumi Limited	up	102.4% to	353

<sup>1</sup>This is non-IFRS financial information and is reconciled to statutory profit in the Financial Report (Refer to Directors' report in the Financial Report attached).

<sup>2</sup>Loss for the year ended 30 June 2022 includes an amount of \$55,620,824 related to the settlement of the US litigation and an amount of \$95,687,644 related to impairment of non-financial assets.

### Dividends

There were no dividends paid, recommended or declared for the year ended 30 June 2022.

### Comments

The loss for the consolidated entity after providing for income tax amounted to \$160,742,000 (30 June 2021: \$53,177,000 loss) and includes an amount of \$55,620,824 related to the settlement of the US litigation and an amount of \$95,687,644 related to impairment of non-financial assets.

The loss for the continuing operations after providing for income tax amounted to \$161,095,000 (30 June 2021: \$38,634,000 loss).

The Group has classified Specialty Seafood business as discontinued operation during the year and the consolidated loss after income tax contain \$353,000 profit (30 June 2021: \$14,543,000 loss including \$14,402,000 related to Cereal and Snacks business) related to the discontinued operation as the sale was completed on 12 November 2021.

For further details, refer to the "Results for announcement to the market"

## 3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security*	<u>(56.17)</u>	<u>(10.20)</u>

\*Includes assets and liabilities associated with AASB 16.

#### 4. Details of associates and joint venture entities

Name of associate / joint venture	Reporting entity's percentage holding		Contribution to profit/(loss) (where material)	
	Reporting period %	Previous period %	Reporting period \$'000	Previous period \$'000
Goulburn Valley Nutritionals Pty Limited (GVN)	49.00%	49.00%	-	-
<i>Group's aggregate share of associates and joint venture entities' profit/(loss) (where material)</i>				
Profit/(loss) from ordinary activities before income tax	-	-	294	607
Income tax on operating activities			-	-

#### 5. Audit qualification or review

*Details of audit/review dispute or qualification (if any):*

The financial statements have been audited and the audit report is unmodified and attached as part of the Financial Report Appendix 4E. The audit report refers to a material uncertainty related to events or conditions arising from certain legal proceedings that may cast significant doubt on the Group's ability to continue as a going concern. Audit opinion is not modified in respect of this matter.

#### 6. Signed

Signed



Genevieve Gregor  
Chair  
Sydney

Date: 29 August 2022