



30 August 2022

ASX Markets Announcement Office
Australian Securities Exchange Limited

Lodged electronically via ASX Online

Helloworld Travel Limited FY22 Appendix 4E and Preliminary Final Report

Helloworld Travel Limited attaches the following documents relating to its results for the full-year ended 30 June 2022:

- Appendix 4E; and
- 2022 Annual Report.

Authorised for release by Helloworld Travel Limited's Board of Directors

Yours faithfully,

Sylvie Moser

Group Company Secretary
Helloworld Travel Limited



RESULTS FOR ANNOUNCEMENT TO THE MARKET

KEY FINANCIAL RESULTS

Helloworld Travel Limited and its controlled entities (the Group) key financial results for the year ended 30 June 2022 compared with the prior corresponding period for the year ended 30 June 2021 are:

	For the year ended 30 June 2022 \$000's	For the year ended 30 June 2021 \$000's	Change \$000's	Change %
Total Transaction Value (TTV)	1,077,289	448,833	628,456	140.0
Total revenue from continuing operations	69,270	57,498	11,772	20.5
EBITDA loss from continuing operations	(10,631)	(24,502)	13,871	56.6
Loss before income tax from continuing operations	(36,099)	(54,728)	18,629	34.0
Loss after income tax from continuing operations	(28,785)	(39,552)	10,767	27.2
Total profit after income tax from discontinuing operations	118,631	3,667	114,964	-
Total profit/(loss) after tax for the year	89,846	(35,885)	125,731	-
Profit/(loss) after tax attributable to owners	90,527	(35,496)	126,023	-

	For the year ended 30 June 2022 Cents	For the year ended 30 June 2021 Cents	Change \$000's	Change %
Basic earnings per share from continuing operations	(18.1)	(25.7)	7.6	29.6
Diluted earnings per share from continuing operations	(18.1)	(25.7)	7.6	29.6
Interim dividend per share	-	-	-	-
Final dividend per share	10	-	-	-
Total dividends per share	10	-	-	-

EXPLANATION OF RESULTS

This information should be read in conjunction with the accompanying ASX release and the Helloworld Travel Limited Annual Report and Financial Statements for the year ended 30 June 2022 which include:

- Consolidated income statement
- Consolidated statement of other comprehensive income
- Consolidated balance sheet
- Consolidated statement of changes in equity
- Consolidated statement of cash flows
- Notes to the financial statements

This document includes presentation of results on a statutory and non-statutory basis. The non-statutory basis relates to TTV and EBITDA as outlined below:

- TTV does not represent revenue in accordance with Australian Accounting Standards and is not subject to auditor review. TTV represents the price at which travel products and services have been sold across the Group, as agents for various airlines and other service providers, plus revenue from other sources. The Group's revenue is, therefore, derived from TTV. TTV does not represent the Group cash inflows as some transactions are settled directly between the customer and the supplier.
- EBITDA represents earnings before interest expense, tax, depreciation and amortisation. EBITDA is a financial measure which is not prescribed by Australian Accounting Standards but is the measure used by the Board to assess the financial performance of the Group and operating segments and it is not subject to auditor review.

DIVIDEND

Current period

There were no dividends paid during the current reporting period. Since 30 June 2022, the Directors declared a 10.0 cent per share fully franked dividend, to be paid on 23 September 2022.

Previous period

There were no dividends paid or declared for the previous reporting period.

NET TANGIBLE ASSETS

Net tangible assets per ordinary share as at 30 June 2022 were 34.4 cents compared with negative (55.1) cents as at 30 June 2021.

Net tangible assets were calculated as net assets less total intangible assets, including right of use assets. Net tangible assets per ordinary share is based on Helloworld Travel Limited's issued capital as the legal parent entity and issuer of this financial information as at the balance sheet date.

Net assets per ordinary share at 30 June 2022 were \$1.97 compared with \$1.49 as at 30 June 2021.

ENTITIES OVER WHICH CONTROL WAS GAINED OR LOST DURING THE PERIOD

Helloworld Travel gained control over no entities during the current year.

Helloworld Travel deregistered one entity, Skiddoo Pte Ltd during the current year (10 January 2022).

On 31 March 2022, the Group sold the following wholly owned corporate division entities:

- Communico Services Pty Limited
- Granted Worldwide Pty Limited
- GSS Travel NZ Pty Limited
- Inspire Travel Management Pty Limited
- Nexus Point Travel Pty Limited
- QBT Pty Limited
- Quay Services Pty Limited
- Show Group Pty Limited
- Traveledge Pty Limited
- STA Travel Academic Pty Limited (acquired by Traveledge in November 2021)
- QBT USA Inc
- Atlas Limited
- Atlantic & Pacific Business Travel Limited
- Show Group (NZ) Limited

DETAILS OF ASSOCIATES AND JOINT VENTURE ENTITIES

NAME OF ASSOCIATE/JOINT VENTURE	Reporting entity's % holdings	
	2022 %	2021 %
Mobile Travel Holdings Pty Ltd and its controlled entities (MTA)	50.0	50.0

OTHER INFORMATION REQUIRED BY ASX LISTING RULE 4.3A

The remainder of information requiring disclosure to comply with ASX Listing Rule 4.3A is contained in the accompanying Annual Report (including the Directors' Report, the Financial Report, the Directors' Declaration and the Audit Report) and ASX Announcement.

AUDIT

This report is based on accounts which have been audited by EY, the Group's auditors.



Andrew Burnes, AO

Chief Executive Officer and Managing Director
Helloworld Travel Limited
Melbourne, 30 August 2022