

Market Announcement

30 August 2022

Bod Australia Limited (ASX: BOD) – Trading Halt

Description

The securities of Bod Australia Limited ('BOD') will be placed in trading halt at the request of BOD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 1 September 2022 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

30 August 2022

ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Attention: Ms Lisa Banh and Ms Zufishan Anjum

By email

Dear Ms Banh and Ms Anjum

**Bod Australia Limited (ASX: BOD)
Request for Trading Halt**

Pursuant to Listing Rule 17.1, Bod Australia Limited ACN 601 225 441 (the **Company** or **BOD**) requests that ASX grant an immediate trading halt of BOD's ordinary shares for a total of two trading days commencing pre-open on Tuesday, 30 August 2022.

In accordance with Listing Rule 17.1, we advise that:

1. The trading halt is requested in connection with a capital raising to be undertaken by way of a share placement and pro rata, non-accelerated, non-renounceable entitlement offer (**Offer**). The Offer is being undertaken to fund the acquisition of Aqua Phase, comprising technology that increases the bioavailability of cannabis compounds, and to fund research and development, working capital and the costs of the Offer.
2. The trading halt is required to enable the placement to be undertaken in an orderly manner.
3. BOD requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Offer and the commencement of trading on Thursday, 1 September 2022.
4. BOD is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

This trading halt request has been approved by the Board of Directors.

Please contact me if you require any further information.

Yours faithfully,



Stephen Kelly
Company Secretary, Bod Australia Limited
Telephone : 0415 719 695
Email : stephenk@kcgadvisors.com.au

CONTACT

Level 1, 377 New South Road, Double Bay NSW 2028 T +61 2 9199 5018 E info@bodscience.com W bodscience.com