



NSX Limited
1 Bligh Street, Sydney NSW 2000
ABN 33 089 447 058

T +61 2 9233 0100
E info@nsx.com.au
W nsx.com.au

MARKET ANNOUNCEMENT

Despatch of Entitlement Offer Booklet

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), is pleased to announce that the offer booklet and the personalised entitlement and acceptance form for the non-renounceable entitlement offer ("Offer") announced by NSX on 16 August 2022 have now been despatched to all shareholders eligible to participate in the Offer.

On 25 August 2022 NSX announced the completion of the placement of 58.9 million shares raising \$2.65 million before costs.

The Offer seeks to raise up to \$3.1 million before costs, if fully subscribed, on the basis of 1 new share for every 5 existing shares held by eligible shareholders on the Record Date (7.00 pm Sydney time on 25 August 2025) at an issue price of \$0.045 per new share.

The closing date of the Offer is 5.00pm (AEDT) 22 September 2022.

Enquiries

For further information in relation to the Entitlement Offer, please contact the Lead Manager, Justin Klintberg, KG Capital by email at jk@kgcapitalpartners.com.au or by phone 0408 889 730 at any time between 9am and 5:00pm, Monday to Friday (excluding public holidays).

About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.

Not for release to US wire services or distribution in the United States

Not for release to US wire services or distribution in the United States This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be registered, under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act of 1933 and applicable US state securities laws.

Scott Evans

Company Secretary

30 August 2022

ASX Market
Announcements
Office
ASX Limited

20 Bridge Street
SYDNEY NSW 2000