

**APPENDIX 4E - RESULTS FOR ANNOUNCEMENT TO MARKET**  
FOR THE YEAR ENDED 30 JUNE 2022

Name of entity

AJ LUCAS GROUP LIMITED

ACN 060 309 104

	Change			Jun-22 \$A'000	Jun-21 \$A'000
<b>Revenue</b>					
Revenues from continuing operations	Improvement of	10.9%	to	123,231	111,086
<b>Results from continuing operations</b>					
Reported EBITDA <sup>(1)</sup>	Decrease of	13.9%	to	17,957	20,856
Profit before interest and tax	Decrease of	27.1%	to	10,623	14,566
Profit / (Loss) for the period attributable to members	Decrease of	439.1%	to	(11,321)	3,339
<b>NTA Backing</b>				<b>Jun-22</b>	<b>Jun-21</b>
Net tangible asset backing per ordinary security (cents per share)				5.3	7.1
				Amount per security	Franked amount per security
<b>Dividends</b>					
Total dividend - current year				0.0¢	N/A
- previous year				0.0¢	N/A

<sup>(1)</sup> Reported EBITDA refers to earnings before net financing costs, depreciation and amortisation, impairments and tax expense.

**Audit**

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2022 Financial Statements and accompanying notes.

This report is based on the consolidated financial statements for the year 30 June 2022 which have been audited.