



ASX RELEASE

30 August 2022

Extension of Closing Date for Retail Entitlement Offer

Carbonxt Group Limited (ASX:CG1) (**Carbonxt** or **Company**) wishes to advise that the closing date for the retail component of its partially underwritten 1-for-4 non-renounceable accelerated entitlement offer (**Retail Entitlement Offer**) has been extended by 14 days to allow extra time for eligible retail shareholders to take up their entitlements under the Retail Entitlement Offer following the release of the Company's Annual Report.

The new closing date for the Retail Entitlement Offer is **5.00pm (Sydney time) on Friday, 16 September 2022**.

On 29 July 2022, Carbonxt announced a partially underwritten equity capital raising to raise \$6.6 million (\$2.0 million underwritten) by way of a 1-for-4 non-renounceable accelerated entitlement offer to support its initial contribution to its joint venture with KCP.

The revised indicative timetable for the Retail Entitlement Offer is as follows:

Activity	Date
Announcement of trading halt and capital raising	Friday, 29 July 2022
Institutional Entitlement Offer and bookbuild commences	Friday, 29 July 2022
Carbonxt comes out of trading halt and announces the results of the Institutional Entitlement Offer	Tuesday, 2 August 2022
Record Date for participation in Entitlement Offer (7.00pm (AEST))	Tuesday, 2 August 2022
Retail Entitlement Offer opens and despatch of Retail Offer	Friday, 5 August 2022
Settlement of Institutional Entitlement Offer	Tuesday, 9 August 2022
Allotment of Institutional Entitlement Offer shares	Wednesday, 10 August 2022
Retail Entitlement Offer closes	Friday, 16 September 2022
Announcement of results of Retail Entitlement Offer	Tuesday, 20 September 2022
Settlement of Retail Entitlement Offer	Thursday, 22 September 2022
Allotment of Retail Entitlement Offer shares	Friday, 23 September 2022
Normal trading resumes on all shares	Monday, 26 September 2022

***IMPORTANT NOTE:** The indicative timetable above is subject to change without notice. The Company reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

Only eligible retail shareholders on the record date (being 7.00pm (AEST) on Tuesday, 2 August 2022) may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the retail offer information booklet (**Retail Offer Booklet**), a copy of which was released to the ASX, and made available to eligible retail shareholders, on 5 August 2022.

Eligible retail shareholder are encouraged to carefully read the Retail Offer Booklet for further information, and seek advice from their stockbroker, accountant, or other professional advisor.

Shareholder enquires

If you have any questions in relation to the Retail Entitlement Offer, please call the CG1 Offer Information Line on 1300 737 760 (within Australia) or + 61 2 9290 9600 (outside Australia) at any time between 8:30am and 5:00pm (Sydney time) on Monday to Friday during the Retail Entitlement Offer period.

This announcement has been authorised for release to ASX by the Board of Directors of Carbonxt Group Limited.

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For Enquiries

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About Carbonxt

Carbonxt (ASX:CG1) is a cleantech company that develops and markets specialised Activated Carbon products, primarily focused on the capture of mercury and other contaminants in industrial processes that emit substantial amounts of harmful pollutants. The Company produces and manufactures Powdered Activated Carbon and Activated Carbon pellets for use in industrial air purification, waste water treatment and other liquid and gas phase markets.