

Announcement Summary

Entity name

MONEYME LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 31, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MMEAD	WARRANTS	7,500,000	Cancellation by agreement between the entity and the holder	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MONEYME LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

29636747414

1.3 ASX issuer code

MME

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MMEAD: WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,500,000

Reason for cessation

Cancellation by agreement between the entity and the holder

29/8/2022 © No

Any other information the entity wishes to notify to ASX about the cessation?

For further information about the cancellation of the warrants refer to MoneyMe's ASX announcement released to ASX on 31 August 2022

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MME: ORDINARY FULLY PAID 237,847,226

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MMEAD: WARRANTS

MMEAA: PERFORMANCE RIGHTS 5,484,032

MMEAB: OPTION EXPIRING 01-DEC-2020 EX 54C 867,490

MMEAC: OPTION EXPIRING 01-DEC-2021 EX 82C 818,686

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.