

Market Announcement

31 August 2022

Epsilon Healthcare Limited (ASX: EPN) – Trading Halt

Description

The securities of Epsilon Healthcare Limited ('EPN') will be placed in trading halt at the request of EPN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 2 September 2022 or when the announcement is released to the market.

Issued by

Lisa Banh

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31 August 2022

Dear Lisa,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Epsilon Healthcare Limited (ASX:EPN) (**Epsilon** or the **Company**) requests an immediate trading halt in the Company's securities pending the completion of a capital raising.

Epsilon anticipates that the trading halt will be lifted on or before Friday, 2 September 2022 by provision of an announcement to the ASX regarding the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Sonny Didugu". The signature is fluid and cursive, with a long horizontal stroke at the end.

Sonny Didugu
Chief Operating Officer & Joint Company Secretary